

PENSION COMMISSION
City Conference Room
260 Constitution Plaza
Friday, September 25, 2015
9:00 a.m.

AGENDA

PENSION ADMINISTRATION

I. Review of Minutes of the Meeting of July 24, 2015

II. Survivor Benefits

<u>NAME</u>	<u>FUND</u>
Gadson, James	MERF
Leahy, Michael	MERF
Luster, Cynthia	MERF
Michaelis, Raymond	BOE RAF
Reliford, Ulysses	MERF

III. Regular Retirements

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Albani, Daniel	Local 760	Service	32	50
Arcata, Mario	Local 760	Service	36	55
Bajwa, Amrit	Local 82	Early	11	55
Buckley, Brian	Local 760	Service	31	51
Bustamante, Vidal	HPU	Service	36	73
Chandler, DL	HMEA	Service	6	67
DeJesus, Barbara	Local 1018C	Service	26	64
Donza, Thomas	Local 760	Service	37	57
Foster, Edward	HPU	Service	24	47
Gaffney, Michael	Non Union	Vested Early	5	55
Hull, Earlene	SCGA	Service	19	75
Jackson, Lisa	Local 1018C	Service	35	58
Johnson, Christian	BOE Non Union	Vested Early	9	55
Keaveny, Brian	Local 760	Service	31	52
King, Wayne	Local 82	Service	6	65
Kosinski, Claudette	HPU	Early	22	54
Lussier, Linda	Local 1018C	Service	41	62
McCalla, Phillip	Local 760	Service	25	61
Morrison, Deborah	Local 2221	Service	24	62

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III. Regular Retirements (continued)

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Palmer, Clethelda	Local 1018F	Service	15	65
Rios-Roman, Nancy	Local 1018C	Service	26	55
Roderick, James	Local 82	Service	6	64
Roldan, Luis	SCGA	Vested Service	14	60
Waller, Terry	Local 760	Service	31	53

IV. Terminated Vested – Request to Vest Benefits

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Bromfield, Sharon	CHPEA	Vested Service	11	57
Petit, Urania	Unclassified	Vested Service	6	46
Pino, Raul	Unclassified	Vested Service	8	51

V. Separations from Pension Payroll

VI. Requests for Refunds of Contributions

VII. Service Purchases

VIII. Qualified Domestic Relations Orders

A. 15-7 MERF

IX. Other Business

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PENSION DATA

II. Survivor Benefits

Gadson, James, survivor of the late Betty Gadson, member of the Municipal Employees' Retirement Fund (MERF) who died May 26, 2015 (Survivor benefits under the MERF; Emp. #S274534 / 980312) *

Effective Date: June 1, 2015
Annual Allowance: \$ 10,467.12
Monthly Allowance: 872.26

Leahy, Michael, survivor of the late Elizabeth Leahy, member of the Municipal Employees' Retirement Fund (MERF) who died August 8, 2015 (Survivor benefits under the MERF; Emp. #S435147 / 980316)

Effective Date: September 1, 2015
Annual Allowance: \$ 2,610.12
Monthly Allowance: 217.51

Luster, Cynthia, survivor of the late Melton Luster, member of the Municipal Employees' Retirement Fund (MERF) who died April 9, 2015 (Survivor benefits under the MERF; Emp. #990269 / 980314) *

Effective Date: May 1, 2015
Annual Allowance: \$ 766.44
Monthly Allowance: 63.87

Michaelis, Raymond, survivor of the late Ann Michaelis, member of the Board of Education Retirement Annuity Fund (BOE RAF) who died June 26, 2015 (Survivor benefits under the BOE RAF; Emp. #S515868 / 980313) *

Effective Date: July 1, 2015
Annual Allowance: \$ 3,550.44
Monthly Allowance: 295.87

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II. Survivor Benefits (continued)

Reliford, Ulysses, survivor of the late Barbara Reliford, member of the Municipal Employees' Retirement Fund (MERF) who died August 27, 2015 (Survivor benefits under the MERF; Emp. #S372366 / 980315)

Effective Date: September 1, 2015
Annual Allowance: \$ 13,504.08
Monthly Allowance: 1,125.34

* These benefits are being presented for ratification. The first payments were made in August 2015.

III. Regular Retirements

AMOUNT

Albani, Daniel

Emp. # 940305 / 990711

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	32	0	0
Sick Exchange:	2	0	0
Grounds:	<u>Service</u>		
Effective Date:	<u>July 13, 2015</u>		
Average Salary:	<u>Final Base Pay</u>		<u>\$ 93,745.25</u>
Pension Allowed:	<u>85.00 % less QDRO</u>		<u>72,996.24</u>
Monthly Payment:	<u>6,083.02</u>		

Arcata, Mario

Emp. # 017710 / 990710

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	36	0	0
Sick Exchange:	2	0	0
Grounds:	<u>Service</u>		
Effective Date:	<u>July 26, 2015</u>		
Average Salary:	<u>Final Base Pay</u>		<u>\$ 85,166.57</u>
Pension Allowed:	<u>85.00 %</u>		<u>72,391.56</u>
Monthly Payment:	<u>6,032.63</u>		

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III. Regular Retirements (continued)

AMOUNT

Bajwa, Amrit

Emp. # 917689/ /990717

Union: Local 82

	Years	Months	Days
Term of Service (including Sick Exchange):	11	0	0
Sick Exchange:	0	0	0
Grounds:	Early		
Effective Date:	September 26, 2015		
Average Salary:	Highest 3 out of last 5 years		\$ 70,833.19
	Final Base Pay		70,333.00
Pension Allowed:			
Unreduced Pension:	27.50 %		\$ 19,479.12
Early Reduction Factor:	4.00 % for each year prior to age 60		16.00 %
Reduced Pension:			\$ 16,362.48
Monthly Payment:			1,363.54

Buckley, Brian

Emp. # 941687 / 990714

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	31	0	0
Sick Exchange:	6	0	0
Grounds:	Service		
Effective Date:	July 29, 2015		
Average Salary:	Final Base Pay		\$ 81,825.89
Pension Allowed:	85.00 %		69,552.00
Monthly Payment:			5,796.00

Bustamante, Vidal

Emp. # 080560/ 990713

Union: HPU

	Years	Months	Days
Term of Service (including Sick Exchange):	36	0	0
Sick Exchange:	4	0	0
Grounds:	Service		
Effective Date:	August 3, 2015		
Average Salary:	Highest 3 out of last 5 years		\$ 138,304.06
	Final Base Pay		74,763.00
Pension Allowed:	80.00 %		110,643.24
Monthly Payment:			9,220.27

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III. Regular Retirements (continued)

AMOUNT

Chandler, DL

Emp. # 945619 / 990709

Union: HMEA

	Years	Months	Days
Term of Service (including Sick Exchange):	6	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	September 18, 2015		
Average Salary:	Highest 2 out of last 5 years		\$ 79,554.23
	Final Base Pay		80,008.00
Pension Allowed:	12.00 %		9,546.48
Monthly Payment:			795.54

DeJesus, Barbara *

Emp. # 903752 / 990707

Union: Local 1018C

	Years	Months	Days
Term of Service (including Sick Exchange):	26	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	July 11, 2015		
Average Salary:	Highest 5 out of last 10 years		\$ 51,235.37
	Final Base Pay		48,253.00
Pension Allowed:	52.00 %		26,642.40
Monthly Payment:			2,220.20

Donza, Thomas *

Emp. # 209643 / 990703

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	37	0	0
Sick Exchange:	2	0	0
Grounds:	Service		
Effective Date:	July 14, 2015		
Average Salary:	Final Base Pay		\$ 88,693.49
Pension Allowed:	85.00 %		75,389.52
Monthly Payment:			6,282.46

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III. Regular Retirements (continued)

AMOUNT

Foster, Edward

Emp. # 903100 / 990716

Union: HPU

	Years	Months	Days
Term of Service (including Sick Exchange):	24	0	0
Sick Exchange:	4	0	0
Grounds:	Service		
Effective Date:	August 19, 2015		
Average Salary:	Highest 3 out of last 5 years		\$ 121,670.58
	Final Base Pay		71,480.00
Pension Allowed:	63.00%		76,652.52
Monthly Payment:	6,387.71		

Gaffney, Michael *

Emp. # 945898 / 990696

Union: Non Union

	Years	Months	Days
Term of Service (including Sick Exchange):	5	0	0
Sick Exchange:	0	0	0
Grounds:	Vested Early		
Effective Date:	July 23, 2015		
Termination Date:	September 12, 2014		
Average Salary:	Highest 2 out of last 5 years		\$ 55,575.06
	Final Base Pay		55,432.00
Pension Allowed:			
Unreduced Pension:	12.50 %		\$ 6,946.92
Early Reduction Factor:	4.00 % for each year prior to age 60		16.00 %
Reduced Pension:	\$ 5,835.36		
Monthly Payment:	486.28		

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III. Regular Retirements (continued)

AMOUNT

Hull, Earlene *

Emp. # 942927 / 990701

Union: SCGA

	Years	Months	Days
Term of Service (including Sick Exchange):	19	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	June 27, 2015		
Average Salary:	Highest 5 out of last 10 years		\$ 10,498.48
	Final Base Pay		10,948.00
Average Social Security:			9,607.06
Pension Allowed:	(2.00 % x Average Salary in excess of Average Social Security + 1.00% x Average Social Security) x Service		2,164.08
Monthly Payment:			180.34

Jackson, Lisa *

Emp. # 295957 / 990704

Union: Local 1018C

	Years	Months	Days
Term of Service (including Sick Exchange):	35	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	August 19, 2015		
Average Salary:	Highest 5 out of last 10 years		\$ 50,778.28
	Final Base Pay		48,752.00
Pension Allowed:	70.00 %		35,544.84
Monthly Payment:			2,962.07

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III. Regular Retirements (continued)

AMOUNT

Johnson, Christian

Emp. # 2659 / 990715

Union: BOE Non Union

	Years	Months	Days
Term of Service (including Sick Exchange):	9	0	0
Sick Exchange:	0	0	0
Grounds:	Vested Early		
Effective Date:	September 25, 2015		
Termination Date:	October 3, 2013		
Average Salary:	Highest 2 out of last 5 years		\$ 120,377.11
	Final Base Pay		138,375.00
Pension Allowed:			
Unreduced Pension:	20.00%		\$ 24,075.48
Early Reduction Factor:	4.00 % for each year prior to age 60		16.00 %
Reduced Pension:			\$ 20,223.40
Monthly Payment:			1,685.28

Keaveny, Brian *

Emp. # 941232 / 990702

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	31	4	24
Sick Exchange:	4	4	24
Grounds:	Service		
Effective Date:	July 14, 2015		
Average Salary:	Final Base Pay		\$ 81,825.89
Pension Allowed:	85.00 %		69,552.00
Monthly Payment:			5,796.00

King, Wayne *

Emp. # 916680 / 990708

Union: Local 82

	Years	Months	Days
Term of Service (including Sick Exchange):	6	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	July 11, 2015		
Average Salary:	Highest 3 out of last 5 years		\$ 56,167.22
	Final Base Pay		54,609.00
Pension Allowed:	15.00 %		8,425.08
Monthly Payment:			702.09

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III. Regular Retirements (continued)

AMOUNT

Kosinski, Claudette *

Emp. # 943113 / 990700

Union: HPU

	Years	Months	Days
Term of Service (including Sick Exchange):	22	0	0
Sick Exchange:	4	0	0
Grounds:	Early		
Effective Date:	July 17, 2015		
Average Salary:	Highest 3 out of last 5 years		\$ 107,918.49
	Final Base Pay		81,901.00
Pension Allowed:			
Unreduced Pension:	57.70 %		\$ 62,268.96
Early Reduction Factor:	Actuarial reduction from age 55.9	9.21 %	
Reduced Pension:			\$ 56,534.04
Monthly Payment:			4,711.17

Lussier, Linda *

Emp. # 903112 / 990695

Union: Local 1018C

	Years	Months	Days
Term of Service (including Sick Exchange):	41	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	July 31, 2015		
Average Salary:	Highest 5 out of last 10 years		\$ 63,166.39
	Final Base Pay		56,057.00
Pension Allowed:	70.00 %		44,216.52
Monthly Payment:			3,684.71

McCalla, Phillip *

Emp. # 942496 / 990697

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	25	0	0
Sick Exchange:	4	0	0
Grounds:	Service		
Effective Date:	July 12, 2015		
Average Salary:	Final Base Pay		\$ 86,929.79
Pension Allowed:	68.80 %		59,807.64
Monthly Payment:			4,983.97

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III. Regular Retirements (continued)

AMOUNT

Morrison, Deborah *

Emp. # 904865 / 990699

Union: Local 2221

	Years	Months	Days
Term of Service (including Sick Exchange):	24	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	August 8, 2015		
Average Salary:	Highest 3 out of last 5 years		\$ 39,800.03
	Final Base Pay		36,487.00
Pension Allowed:	58.00 %		23,084.04
Monthly Payment:			1,923.67

Palmer, Clethelda *

Emp. # 907944 / 990691

Union: Local 1018F

	Years	Months	Days
Term of Service (including Sick Exchange):	15	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	August 8, 2015		
Average Salary:	Highest 5 out of last 10 years		\$ 31,477.68
	Final Base Pay		32,632.00
Pension Allowed:	30.00 %		9,443.28
Monthly Payment:			786.94

Rios-Roman, Nancy *

Emp. # 903573 / 990705

Union: Local 1018C

	Years	Months	Days
Term of Service (including Sick Exchange):	26	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	August 26, 2015		
Average Salary:	Highest 5 out of last 10 years		\$ 48,325.92
	Final Base Pay		48,752.00
Pension Allowed:	52.00 %		25,129.44
Monthly Payment:			2,094.12

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III. Regular Retirements (continued)

AMOUNT

Roderick, James

Emp. # 914435 / 990712

Union: Local 82

	Years	Months	Days
Term of Service (including Sick Exchange):	6	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	July 31, 2015		
Average Salary:	Highest 3 out of last 5 years		\$ 72,134.18
	Final Base Pay		51,038.00
Pension Allowed:	15.00 %		10,820.16
Monthly Payment:	901.68		

Roldan, Luis *

Emp. # 944182 / 990706

Union: SCGA

	Years	Months	Days
Term of Service (including Sick Exchange):	14	0	0
Sick Exchange:	0	0	0
Grounds:	Vested Service		
Effective Date:	May 19, 2015		
Termination Date:	May 13, 2015		
Average Salary:	Highest 5 out of last 10 years		\$ 10,116.65
	Final Base Pay		10,948.00
Average Social Security:			9,611.75
Pension Allowed:	(2.00 % x Average Salary in excess of Average Social Security + 1.00% x Average Social Security) x Service		1,487.04
Monthly Payment:	123.92		

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III. Regular Retirements (continued)

AMOUNT

Waller, Terry *

Emp. # 940760 / 990698

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	31	7	6
Sick Exchange:	3	7	6
Grounds:	Service		
Effective Date:	July 12, 2015		
Average Salary:	Final Base Pay		\$ 130,604.70
Pension Allowed:	85.00 %		111,014.04
Monthly Payment:			9,251.17

* These benefits are being presented for ratification. The first payments were made in
August 2015.

IV. Terminated Vested – Request to Vest Benefits

AMOUNT

Bromfield, Sharon

Emp. # 362719

Union: CHPEA

Date of Termination: March 3, 1994

Term of Service: 11 years

Grounds: Vested Service

Normal Retirement Date: December 12, 2017 (Age 60)

Average Salary: Highest 2 out of the last 5 years \$ 42,484.33

Final Base Pay 43,433.00

Pension Allowed: 22.00 % 9,346.56

Monthly Payment: 778.88

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IV. Terminated Vested – Request to Vest Benefits (continued)

<u>AMOUNT</u>		
<u>Crooms, John</u>		
Emp. #	909908	
Union:	Local 1018D	
Date of Termination:	August 7, 2015	
Term of Service:	17 years	
Grounds:	Vested Service	
Normal Retirement Date:	February 2, 2029 (Age 60)	
Average Salary:	Highest 5 out of the last 10 years	\$ 40,981.92
	Final Base Pay	36,081.00
Pension Allowed:	34.00 %	13,933.80
Monthly Payment:		1,161.15
<u>Petit, Urania</u>		
Emp. #	945842	
Union:	Unclassified	
Date of Termination:	May 22, 2015	
Term of Service:	6 years	
Grounds:	Vested Service	
Normal Retirement Date:	November 9, 2028 (Age 60)	
Average Salary:	Highest 2 out of the last 5 years	\$ 80,536.46
	Final Base Pay	80,000.00
Pension Allowed:	15.00 %	12,080.52
Monthly Payment:		1,006.71
<u>Pino, Raul</u>		
Emp. #	945977	
Union:	Unclassified	
Date of Termination:	June 1, 2015	
Term of Service:	8 years	
Grounds:	Vested Service	
Normal Retirement Date:	June 26, 2023 (Age 60)	
Average Salary:	Highest 2 out of the last 5 years	\$ 123,149.15
	Final Base Pay	123,085.00
Pension Allowed:	20.00 %	24,629.88
Monthly Payment:		2,052.49

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V. Separations from Pension Payroll

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
980165	Baio, Maureen	07/07/2015	\$ 828.58	MERF
S114980	Clarke, Marie	07/11/2015	1,144.11	MERF
990199	Craig-Murray, Joyce	07/17/2015	201.12	MERF
S169782	Daniel, Bettie	08/05/2015	560.59	MERF
277762	Gardiner, William	08/28/2015	6,351.69	MERF
278637	Garrahy, Edward	08/09/2015	4,135.14	MERF
370142	Jarm, Victor	08/13/2015	4,222.21	MERF
435147	Leahy, Elizabeth	08/08/2015	435.01	MERF
S455431	Lowe, Mary	07/13/2015	100.84	MERF
516902	Milano, Kathryn	07/03/2015	1,677.32	MERF
523178	Montgomery, Elvida	08/24/2015	1,011.58	MERF
532851	Moses, Ophelia	07/01/2015	1,553.20	MERF
980140	Mullen, Marie	06/13/2015	727.47	MERF
980302	Murphy, Geraldine	08/22/2015	1,057.14	MERF
544612	Murray, Evelyn	07/29/2015	2,012.06	MERF
597678	Pittman, Leonard	08/27/2015	4,201.30	MERF
942200	Prebish, Alice	08/12/2015	117.45	MERF
608440	Propiescus, Gloria	08/10/2015	894.84	MERF
372366	Reliford, Barbara	08/27/2015	2,250.68	MERF
980142	Scannell, Andrea	08/27/2015	1,430.20	MERF
669466	Shannon, Patrick	08/25/2015	1,430.44	MERF
692255	Sonday, Marian	08/31/2015	616.35	MERF
S695522	Spillane, Rosalie	07/08/2015	601.51	FRF
726060	Theriault, Lucien	08/16/2015	5,541.46	MERF

The pensions for the following individuals have been reinstated since the Pension Unit has received verification of their addresses and/or status.

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF REMOVAL</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
093734	Japp, Margaret	07/01/2015	\$ 578.30	MERF
777366	Williams, Marjorie	07/01/2015	2,257.91	MERF

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VI. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Alamo-Quinonez, Alfonso *	\$ 376.85
Allukian, Kristin *	52.05
Alsharif, Ali	9,441.14
Anderson, Paul *	400.97
Aviles, Evelyn *	159.88
Babbitt, Janet *	457.41
Barberan, Alexandra	859.98
Belliveau, Martha	151.56
Bermudez, Jesus *	18.05
Bernabucci, Carol	508.93
Berrios, Jose *	34.99
Blake, Blaine	1,005.03
Breen, Diosmedy	1,832.50
Brigantti, Moises *	255.48
Bryan, Sonia	153.00
Bryant, Gloria *	487.19
Buddhu, Satesh	102.45
Buff, Bruce *	169.95
Caldwell, Taylor ***	42,397.58
Caldwell, Victoria ***	42,397.58
Canty, Carolyn	10.71
Capers, Derrick	50.64
Castro, Norma *	24.27
Chao, Zachary	64.45
Clarke, Bryant *	2,774.73
Colon, Rosalyn *	200.41
Cospito, Jon *	1,387.44
Craig, Charmaine *	110.72
Daley, Ellie *	799.62
Davis, Clarice	4,549.47
Davis, Wanda	1,428.58
Dejesus, Maria *	13.61
Delgado, Iveliss *	66.64
Delgado-DeJesus, Lourdes	1,729.38
D'Errico, Judy *	323.29
Diaz, Dorka *	4,048.24

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VI. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Dixon, Brandon	\$ 3,542.28
Dodds, Khara	14,762.72
Drake, Kathleen	58.57
Drakeford, Jeffrey	5.70
Edwards, Felicia	591.61
Evans, Carlana	3,534.94
Fair, Craig	874.46
Fort, Theola *	97.06
Freeman, Shola	56,458.35
Galpin, Richard	1,462.78
Gibbs, Anthony	7,049.14
Gonsalves, Margaret	252.38
Grant, Tiffany	3,346.10
Hacia, Kathleen	595.38
Harris, Audrey	312.15
Harris, Conectia	362.34
Harris, Dana	739.15
Harvey, Olivia	8,411.25
Henry, Auden	6,485.65
Henry, Harold	584.54
Hussain, Syed	17,718.78
James, Geneva	15.70
Johnson, Deborah	278.73
Johnson, Grace	1,341.01
Johnson, Lolitia	7,546.96
Johnson, Whitney	720.00
Kowles, Kerin	43.51
Lawton, Philip	2,139.91
Lucy, Marvis **	1,293.76
Maruca, Baron	12,433.90
May, Patricia	69.06
McCrorey, Queen	1,782.18
Miller, E. Loretta **	1,293.76
Nielson, Jeri-Ann	7,566.96
Ortiz, Wanda *	331.83
Padilla, Rosa	733.68
Placido, Adina	11,713.95
Podrebartz, Keith	1,256.46
Sabra, Ponn*	66.79

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VI. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Tabrard, Donna	\$ 2,567.72
Thompson, Craig	199.02
Velez, Maria	241.00
Wang, Ruonan	7,839.93
Waterman, Jasmine	3,775.84
Waters, Marcenia *	12.90
Weinle, Marie	553.82

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund.
The amounts shown above include interest.

* Additional contributions or interest due to the member

** Beneficiary of deceased active MERF member [Earnest Baldwin](#)

*** Beneficiary of deceased terminated MERF member [Douglas Caldwell](#)

VII. Service Purchases

Routine Service Purchases

The following individuals have requested the purchase of additional pension service under the provisions of the Municipal Code of the City of Hartford, Article I, Division I, Section 2A-8.

<u>NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>			<u>PURCHASE</u>
		<u>Years</u>	<u>Months</u>	<u>Days</u>	<u>PRICE</u>
Milledge, Tony **	Military	2	6	12	\$ 22,783.62
Rivera, Katiria **	CMERS	2	2	9	2,091.40
Rodriguez, Adiel *	CMERS	3	0	2	4,184.47

* This individual has completed his service purchase.

** This individual selected payroll deduction.

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VII. Service Purchases (continued)

Other Service Purchases

Cruz, Felicita

Type of Service: Purchase refunded CMERS service from October 2000 to September 2004

Amount of Service: 3 years, 10 months and 20 days

VIII. Qualified Domestic Relations Orders

MERF

QDRO: 15-7

Entered into Court Records: June 8, 2015

Benefit Calculation Date: October 5, 2010

		<u>Percentage</u>	<u>Dollar Amount</u>
Benefit Assigned to Alternate Payee:	Monthly:	25.00 %	\$ 171.42
Pension Contributions Assigned:	Pre-Tax:	25.00 %	5,313.70
	Post-Tax:	25.00 %	0.00
	Interest:	25.00 %	0.00

Alternate Payee Retirement Date: December 12, 2029

Comments: The Pension Unit has received a properly executed Qualified Domestic Relations order (QDRO) relating to the above case.

It is my recommendation that the Commission approve the pending QDRO with respect to the MERF with benefits assigned as indicated above.